

BEQUEST WORDING FOR DONORS



NEW ENGLAND HISTORIC
GENEALOGICAL SOCIETY
AmericanAncestors.org

The following is intended to help you and your attorney draft a bequest that meets your individual goals and your intentions regarding New England Historic Genealogical Society. If you wish to support a particular program rather than provide general support, we ask that you or your attorney contact our Planned Giving office. Our legal name should appear in all documents as:

Legal name: New England Historic Genealogical Society, **Federal Tax ID number:** 04-2104757

We suggest the following wording:

A **General Bequest** of a stated sum of money:

“I give to New England Historic Genealogical Society, 101 Newbury Street, Boston, MA 02116, Federal Tax Identification Number 04-2104757 _____ Dollars (\$_____).”

A **Specific Bequest** of a certain asset from your estate:

“I give to New England Historic Genealogical Society, 101 Newbury Street, Boston, MA 02116, Federal Tax Identification Number 04-2104757, [insert here a description of the particular property].”

A **Residuary Bequest**, after other bequests and expenses have been paid:

“I give to New England Historic Genealogical Society, 101 Newbury Street, Boston, MA 02116, Federal Tax Identification Number 04-2104757, [all] [a portion] of the rest of my estate.”

A **Contingent Bequest** if you are not survived by certain individuals:

“If [name/s of primary beneficiary/ies] do/es not survive me, or shall die within ninety (90) days from the date of my death, or as a result of a common disaster, then I give to New England Historic Genealogical Society, 101 Newbury Street, Boston, MA 02116, Federal Tax Identification Number 04-2104757, [insert here the exact dollar amount, description of property, or percentage of residual estate].”

We are here to assist

If you have questions please contact our office of Planned Giving at tmacmahon@nehgs.org. To have Ted call you at a convenient time for you, please go to www.meetme.so/tedm.